#### HEMATOLOGY-ONCOLOGY CURRICULAR MILESTONES A Collaboration of the American Society of Hematology & American Society of Clinical Oncology 4/18/14 EDITION

1. Gathers and synthesizes patient and disease specific information necessary to understand the presenting hematologic or oncologic disorder. (PC1a)

Critical Deficiencies			Ready for unsupervised practice	Aspirational
Does not demonstrate sufficient understanding of the pathophysiology relevant to the disorder(s)	Inconsistently gathers and synthesizes critical information related to the patient and the pathophysiology to define the disorder(s)	Consistently gathers and synthesizes critical information related to the patient and the pathophysiology of common disorders	Consistently gathers and synthesizes critical information related to the patient pathophysiology of complex disorders	Role models and teaches how to gather and synthesize information about patients and is able to teach about the patient pathophysiology of complex disorders
Comments:			· · ·	

Demonstrates ability to diagnose and assign stage, and/or severity, of hematology and oncology disorders in all adult age groups. (PC2a)

Critical Deficiencies			Rea	ady for unsupervis practice	ed	Aspirational
Unfamiliar with common staging or severity scores	Inconsistently orders appropriate studies to evaluate common specialty disorders	Consistently orders appropriate laborato radiographic diagnos studies and correctly stage and/or severity to common disorders	ry and appro tic radiog assigns studie scores stage	stently orders priate laboratory ar graphic diagnostic s and correctly assi and/or severity sco lex disorders	nd u la gns d res to a s	Role models and teaches the use of appropriate aboratory and radiographic diagnostic studies in the assignment of stage and/or severity scores to complex specialty disorders
Comments:						

Critical Deficiencies			Ready for unsupervised practice	Aspirational
Unable to determine the most appropriate management plan for common disorders	Inconsistently proposes the most appropriate treatment for common disorders	Consistently develops appropriate management plans for common disorders, including urgent or emergent conditions	Consistently develops appropriate management plans for complex disorders including comprehensive management plans for urgent or emergent conditions	Role models and teaches development of comprehensive management plans for complex specialty disorders and for urgent or emergent conditions

4. Demonstrates ability to analyze response to treatment and adjust therapy for hematology or oncology disorders over time using standard measurements and guidelines. (PC2c)

Critical Deficiencies			Ready for unsupervised practice	Aspirational		
Unable to accurately monitor treatment responses for specialty conditions	Inconsistently demonstrates familiarity with standard measurements and inconsistently demonstrates understanding of their application	Consistently applies knowledge of consensus guidelines and standard measurement scales in most situations and modifies therapy accordingly	Consistently applies knowledge of consensus guidelines and standard scales in complex specialty disorders and modifies therapy accordingly	Role models and teaches purpose of staging and analysis of therapeutic response using specific measurements and guidelines		
Comments:						

Critical Deficiencies							Ready for unsupervised practice			Aspirational	
Does not demonstrate understanding of toxicity of common therapies	r t	nconsistently identific isk of and manageme oxicity in patients receiving systemic the	nt of	and n or sev	stently identifies nanagement of co vere toxicities in nts receiving syste py	mmon	f Consistently identif		mon,	antici effecti toxici	nodels and teaches the pation, recognition, and we management of ties in patients ring systemic therapies

Critical Deficiencies			Ready for unsupervised practice	Aspirational
Does not recognize patients who may be candidates for inclusion in clinical trials	Inconsistently recognizes patients who may be candidates for clinical trials and has a poor understanding of eligibility requirements	Consistently recognizes patients who may be candidates for clinical trials, and has a good understanding of eligibility requirements and ethical issues, and participates in patient enrollment with assistance	Consistently recognizes patients who may be candidates for clinical trials, and has a good understanding of eligibility requirements and ethical issues, and independently manages the enrollment process	Role models and teaches discussion of clinical trial participation with patient, including how to incorporate ethical decision making in the process

Critical Deficiencies			Aspirational		
Does not recognize the need to incorporate geriatric and/or rehabilitation principles and/or consultation as appropriate in the care of geriatric patients	Inconsistently recognizes need to incorporate geriatric and/or rehabilitation principles and/or consultation as appropriate in the care of geriatric patients	Consistently recognizes the need to incorporate geriatric and/or rehabilitation medicine principles and/or consultation as appropriate in the care of geriatric patients, including those with significant geriatric syndromes	Consistently incorporates geriatric and/or rehabilitation principles and/or consultation as appropriate in the care of patients with significant geriatric syndromes or extenuating clinical or psychosocial circumstances, including the use of the multidisciplinary team	Role models and teaches the incorporation of geriatric and/or rehabilitation principles and/or consultation in the care of patients with significant geriatric syndromes, including the use of the multidisciplinary team	

8. Demonstrates understanding and effective application of principles of transfusion medicine. (PC2g)									
Critical Deficiencies			Ready for unsupervised practice	Aspirational					
Does not demonstrate an understanding of basic principles of transfusion medicine	Inconsistently demonstrates understanding of principles of transfusion medicine and orders appropriate blood products with supervision	Appropriately orders blood products for common indications	Appropriately orders blood products for complex indications, including apheresis and specialized products	Role models and teaches the principles of transfusion medicine and the appropriate ordering of all blood products					
Comments:									

9. Demonstrates app	9. Demonstrates appropriate understanding and management of complications of transfusion medicine. (PC2h)									
Critical Deficiencies			Ready for unsupervised practice	Aspirational						
Unable to recognize complications from blood component therapy	Inconsistently recognizes complications from blood component therapy	Consistently recognizes common transfusion reactions, and orders appropriate interventions	Recognizes common and uncommon transfusion reactions and orders appropriate interventions for management of unusual transfusion-related complications and blood incompatibilities	Role models and teaches the anticipation and management of unusual transfusion-related complications and blood incompatibilities						
Comments:										

10. Demonstrates knowledge of principles of, indications for, and complications from stem cell transplantation and ability to effectively manage these patients. (PC2i)												
Critical Deficiencies							Rea	ndy for unsupervis practice	ed	Aspirational		
Does not demonstrate understanding of the indications and rationale for stem cell transplantation	dem of th ratic auto	nsistently onstrates knowle e common indicat onale, and toxicitie logous and alloge a cell transplantat	tions, es of neic	know indica toxici alloge	stently demonstr ledge of the comr ations, rationale, a ties of autologous eneic stem cell plantation	non and	ability manag autolo transp those u transp	tently demonstrate to comprehensively ge patients undergoing gous and allogeneic lantation, including undergoing lantation from ative donors	y ing :	comp of pat autol stem trans	models and teaches the prehensive management tients undergoing ogous and allogeneic cell transplantation and splantation from native donors	
			Γ									
Comments:												

11. Demonstrates the ability to effectively manage patients with pain, anxiety or depression. (PC2j)									
Critical Deficiencies			Ready for unsupervised practice	Aspirational					
Does not recognize signs or symptoms of pain, anxiety or depression	Inconsistently recognizes and institutes management strategies for pain, anxiety, or depression	Consistently recognizes the signs of pain, anxiety or depression and institutes management strategies	Consistently recognizes the signs of pain, anxiety and depression and institutes management strategies including cases with complex cultural or psychosocial situations	Role models and teaches recognition of signs of pain, anxiety and depression and development of the best management strategies					
Comments:									

12. Demonstrates the ability to effectively manage patients requiring palliative care, hospice care or rehabilitation. (PC2k)											
Critical Deficiencies							Rea	ndy for unsupervis practice	ed		Aspirational
Does not recognize the need to involve palliative care, hospice or rehabilitation medicine	the pall reha	onsistently recogn need to involve iative care, hospic abilitation medicin care of patients	e or	need care, rehab	stently recognizes to involve palliati hospice or pilitation medicine are of patients	ve	need t hospic medic of pati involv discipl	tently recognizes the o involve palliative are or rehabilitation ine services in the c ents and coordinate ement of the other lines, including the lisciplinary team	care, are es	multi mana	nodels and teaches disciplinary team gement of palliative, ce, and rehabilitative
Comments:											

13. Demonstrates the ability to effectively recognize and promote cancer prevention and control strategies and survivorship. (PC2l)						
Critical Deficiencies			Ready for unsupervised practice	Aspirational		
Does not recognize or inquire about the need to address cancer prevention or survivorship	Inconsistently promotes proven cancer prevention or control strategies, or the individual needs of cancer survivors	Consistently promotes proven cancer prevention or control strategies, and the individual needs of cancer survivors	Consistently promotes proven cancer prevention or control strategies, the individual needs of cancer survivors, and participates in cancer control and prevention strategies aimed at disparate populations	Role models and teaches effective promotion of individual and population- based cancer prevention and control strategies, for disparate populations		
Comments:						

14. Demonstrates the ability to effectively manage patients during transitions of care. (PC2m)									
Critical Deficiencies					Rea	ndy for unsupervis practice	ed		Aspirational
Does not recognize the need to have discussions of goals of care	Inconsistently recognizes the need to have discussions of goals of can and needs assistance during discussions	need	sistently recognize: 1 to have discussion s of care		need t goals o	stently recognizes the o have discussions of of care and involven tidisciplinary team ers	of nent	multi	models and teaches disciplinary discussions als of care
Comments:									

# 15. Manages patients with progressive responsibility and independence. (PC3)

The collaborative group recommends that using the IM Subspecialty Reporting Milestones does not require modification for applicability to Hematology-Oncology. For your convenience they are listed below.

Critical Deficiencies			Ready for unsupervised practice	Aspirational
DeficienciesCannot advancebeyond the need fordirect supervision inthe delivery ofpatient careCannot managepatients whorequire urgent oremergency careDoes not assumeresponsibility forpatientmanagementdecisions	Requires directsupervision to ensurepatient safety and qualitycareRequires directsupervision to manageproblems or commonchronic diseases in allappropriate clinicalsettingsInconsistently providespreventive care in allappropriate clinicalsettingsRequires directsupervision to managepatients withstraightforward diagnosesin all appropriate clinicalsettingsUnable to manage complexinpatients or patientsrequiring intensive careCannot independentlysupervise care provided byother members of the	Requires indirect supervision to ensure patient safety and quality care Provides appropriate preventive care and chronic disease management in all appropriate clinical settings Provides comprehensive care for single or multiple diagnoses in all appropriate clinical settings Under supervision, provides appropriate care in the intensive care unit Initiates management plans for urgent or emergency car	Independently manages patients across applicable inpatient, outpatient, and ambulatory clinical settings who have a broad spectrum of clinical disorders, including undifferentiated syndromesSeeks additional guidance and/or consultation as appropriateAppropriately manages situations requiring urgent or emergency careEffectively supervises the management decisions of the team in all appropriate clinical settings	Effectively manages unusual, rare, or complex disorders in all appropriate clinical settings
	physician-led team			

Critical Deficiencies			Ready for unsupervised practice	Aspirational
Does not have the skill to perform invasive procedures in the specialty	Inconsistently able to obtain informed consent and manage indwelling venous catheters, apheresis issues; requires assistance for chemotherapy administration, lumbar puncture and bone marrow aspirate and biopsies	Consistently able to obtain informed consent and manage indwelling venous catheters, apheresis issues; able to administer uncomplicated without assistance chemotherapy, and to perform lumbar puncture and bone marrow aspirate and biopsies on most patients without assistance	Consistently able to obtain informed consent and manage indwelling venous catheters, apheresis issues; chemotherapy administration through all routes, and lumbar puncture and bone marrow aspirate and biopsies	Role models and teaches how to obtain informed consent and manage apheresis and indwelling venous catheters, to administer chemotherapy through all routes, and to perform lumbar punctures and bone marrow aspirate and biopsies
Comments:				

17. Demonstrates ability to perform and interpret peripheral blood smear. (PC4b-non-invasive)						
Critical Deficiencies			Ready for unsupervised practice	Aspirational		
Unable to interpret a normal peripheral blood smear	Consistently able to interpret a normal peripheral blood smear and identify normal features in all three cell lines	Consistently able to identify normal and common abnormal peripheral blood smears and identifies abnormal features of all three cell lines	Consistently able to identify common and uncommon abnormal peripheral blood smears	Role models and teaches the ability to diagnose common and rare diseases on peripheral blood smear		
Comments:						

18. Writes accurate and safe orders in the Electronic Medical Record for systemic therapy including appropriate supportive care. (PC4c-non-invasive)

Critical Deficiencies			Ready for unsupervised practice	Aspirational
Does not have the skill to write orders for systemic therapy	Inconsistently writes orders and obtains informed consent for systemic therapy using the electronic medical record for common disorders	Obtains informed consent and consistently writes safe and accurate orders using the electronic medical record for systemic therapy for common disorders, taking into account social issues, performance status, organ function and comorbidities	Obtains informed consent and consistently writes safe and accurate orders using the electronic medical record for common and uncommon disorders, taking into account supportive care requirements, performance status, organ function and comorbidities	Role models and teaches how to obtain informed consent and to write safe and accurate orders for systemic therapy using the electronic medical record
Comments:	· · ·			

#### 19. Requests and provides effective consultative care for patients with hematologic and oncologic diseases. (PC5)

The collaborative group recommends that using the IM Subspecialty Reporting Milestones does not require modification for applicability to Hematology-Oncology.
For your convenience they are listed below.

Critical Deficiencies			Ready for unsupervised practice	Aspirational			
Is unresponsive to	Inconsistently manages	Provides consultation	Provides consultation services	Provides consultation			
questions or	patients as a consultant to	services for patients with	for patients with basic and	services for patients with			
concerns of others	other physicians/health	clinical problems requiring	complex clinical problems	very complex clinical			
when acting as a	care teams	basic risk assessment	requiring detailed risk	problems requiring			
consultant or			assessment	extensive risk assessment			
utilizing	Inconsistently applies risk	Asks meaningful clinical					
consultant	assessment principles to	questions that guide the	Appropriately integrates	Models management of			
services	patients while acting as a	input of consultants	recommendations from other	discordant			
	consultant		consultants in order to	recommendations from			
Unwilling to utilize			effectively manage patient care	multiple consultants			
consultant services	Inconsistently formulates a						
when appropriate	clinical question for a						
for patient care	consultant to address						
Comments:	Comments:						

#### **Patient Care**

The fellow is demonstrating satisfactory development of the knowledge, skill, and attitudes/behaviors needed to advance in the training program. He or she is demonstrating a learning trajectory that anticipates the achievement of competency for unsupervised practice that includes the delivery of **safe**, **effective**, **patient-centered**, **timely**, **efficient**, and **equitable care**.

\_\_\_\_ Meeting Milestones \_\_\_\_ Not Meeting Milestones \_\_\_\_ Meeting Some, But Not All Milestones

20. Demonstrates	20. Demonstrates a fund of knowledge in solid tumor oncology. (MK1a)										
Critical Deficiencies							Rea	dy for unsupervis practice	ed		Aspirational
Demonstrates insufficient basic knowledge in oncology		Inconsistently demonstrates basic knowledge of solid tu	mors	broad most,	stently demonstra l fund of knowled but not all of the os of solid tumors	ge of major	broad solid t biolog	tently demonstrate fund of knowledge umor oncology, bas y, pharmacology an ties of rare cancers	of ic d	other conce	models and teaches s the fundamental epts of solid tumor ogy in multiple areas
Comments:											

21. Demonstrates a fund of knowledge in hematologic malignancies. (MK1b)							
Critical Deficiencies			Ready for unsupervised practice	Aspirational			
Demonstrates insufficient basic knowledge in hematologic malignancies	Inconsistently demonstrates basic knowledge of the hematologic malignancies	Consistently demonstrates a broad fund of knowledge of the hematologic malignancies	Consistently demonstrates a broad fund of knowledge of the hematologic malignancies including rare diseases	Role models and teaches to others the fundamental concepts of a broad range of hematologic malignancies			
Comments:							

22. Demonstrates a fund of knowledge in non-neoplastic hematology. (MK1c)							
Critical Deficiencies			Ready for unsupervised practice	Aspirational			
Demonstrates insufficient basic knowledge in non- neoplastic hematology	Inconsistently demonstrates basic knowledge of the concepts in non-neoplastic hematology	Consistently demonstrates a broad fund of knowledge in non-neoplastic hematology	Consistently demonstrates a broad fund of knowledge in non-neoplastic hematology, including rare diseases	Role models and teaches to others the fundamental concepts of a broad range of topics in non-neoplastic hematology			
Comments:							

oncologic disorder. Critical Deficiencies			llar, and laboratory tests related Ready for unsupervised practice	Aspirational
cytogenetic or molecular genetic abnormalities associated with	demonstrates knowledge about the molecular pathways, appropriate cytogenetic or molecular tests and clinical genetic	knowledge about the molecular pathways, appropriate cytogenetic or molecular tests and clinical	knowledge about the molecular pathways, appropriate cytogenetic or molecular tests and clinical genetic syndromes, including the diagnosis and management of inherited or acquired common, rare and complex	others the complexities of the molecular pathways and their modifications in clinical disorders and the appropriateness of genetic

For your convenience th			es not require modification for applica	binty to mematology-oncology.
Critical Deficiencies			Ready for unsupervised practice	Aspirational
Foundation Unaware of or uninterested in scientific inquiry or scholarly productivity	Interested in scholarly activity, but does not initiate or follow through	Identifies areas worthy of scholarly investigation and formulates a plan under supervision of a mentor	Formulates ideas worthy of scholarly investigation	Independently formulates novel and important ideas worthy of scholarly investigation
<b>Investigation</b> Unwilling to perform scholarly investigation in the specialty	Performs a literature search using relevant scholarly sources to identify pertinent articles	Critically reads scientific literature and identifies major methodological flaws and inconsistencies within or between publications	Collaborates with other investigators to design and complete a project related to clinical practice, quality improvement, patient safety, education, or research	Leads a scholarly project advancing clinical practice, quality improvement, patient safety, education, or research Obtains independent research funding
Analysis Fails to engage in critical thinking regarding clinical practice, quality improvement, patient safety, education, or research	Aware of basic statistical concepts, but has incomplete understanding of their application; inconsistently identifies methodological flaws	Understands and is able to apply basic statistical concepts, and can identify potential analytic methods for data or problem assessment	Critiques specialized scientific literature effectively Dissects a problem into its many component parts and identifies strategies for solving Uses analytical methods of the field effectively	Critiques specialized scientific literature at a level consistent with participation in peer review Employs optimal statistical techniques Teaches analytic methods in
<b>Dissemination</b> Unable or unwilling to effectively communicate and/or disseminate knowledge	Communicates rudimentary details of scientific work, including his or her own scholarly work; needs to improve ability to present in small groups	Effectively presents at journal club, quality improvement meetings, clinical conferences, and/or is able to effectively describe and discuss his or her own scholarly work or research	Presents scholarly activity at local or regional meetings, and/or submits an abstract summarizing scholarly work to regional/state/ national meetings, and/or publishes non-peer-reviewed manuscript(s) (reviews, book chapters)	Teaches analytic methods in chosen field to peers and othersEffectively presents scholarly work at national and international meetingsPublishes peer-reviewed manuscript(s) containing scholarly work (clinical practice, quality improvement, patient safety, education, or research)

#### Medical Knowledge

The fellow is demonstrating satisfactory development of the knowledge, skill, and attitudes/behaviors needed to advance in the training program. He or she is demonstrating a learning trajectory that anticipates the achievement of competency for unsupervised practice that includes the delivery of **safe, effective, patient-centered, timely, efficient,** and **equitable care.** 

\_\_\_\_\_ Meeting Milestones \_\_\_\_\_ Not Meeting Milestones \_\_\_\_\_ Meeting Some, But Not All Milestones

		bspecialty Reporting Milestones doe	es not require modification for applice	ability to Hematology-Oncology.
For your convenience th	ey are listed below.			
Critical			Ready for unsupervised	Aspirational
Deficiencies			practice	
Refuses to	Identifies roles of other	Understands the roles and	Understands the roles and	Develops, trains, and
recognize the	team members, but does	responsibilities of all team	responsibilities of, and	inspires the team regarding
contributions of	not recognize how/when	members, but uses them	effectively partners with, all	unexpected events or new
other inter-	to utilize them as	ineffectively	members of the team	patient management
professional team	resources			strategies
members		Actively engages in team	Efficiently coordinates	
	Participates in team	meetings and collaborative	activities of other team	Viewed by other team
Frustrates team	discussions when required,	decision-making	members to optimize care	members as a leader in the
members with	but does not actively seek			delivery of high-quality care
inefficiency and	input from other team			
errors	members			
Frequently				
requires reminders				
from team to				
complete physician				
responsibilities				
(e.g., talk to family,				
enter orders)				
Comments:				

25. Works effectively within an inter-professional team (e.g. peers, consultants, nursing, and other health professionals). (SBP1)

# 26. Recognizes system error and advocates for system improvement relevant to hematology and oncology. (SBP2)

The collaborative group recommends that using the IM Subspecialty Reporting Milestones does not require modification for applicability to Hematology	gy-Oncology.
For your convenience they are listed below.	

Critical Deficiencies			Ready for unsupervised practice	Aspirational
Ignores a risk for error within the system that may affect the care of a patient Ignores feedback and is unwilling to change behavior in order to reduce the risk for error	Does not recognize the potential for system err Makes decisions that could lead to errors that are otherwise corrected by the system or supervision Resistant to feedback about decisions that may lead to error or otherwise cause harm	Identifies obvious or critical causes of error and notifies supervisor accordingly Recognizes the potential risk for error in the immediate system and takes necessary steps to mitigate that risk	Identifies systemic causes of medical error and navigates them to provide safe patient care Advocates for safe patient care and optimal patient care systems Activates formal system resources to investigate and mitigate real or potential medical error Reflects upon and learns from own critical incidents that may lead to medical error	Advocates for system leadership to formally engage in quality assurance and quality improvement activities Viewed as a leader in identifying and advocating for the prevention of medical error Teaches others regarding the importance of recognizing and mitigating system error
Comments:				

# 27. Demonstrates ability to use and access information that incorporates cost awareness and risk-benefit analysis in patient or population-based care. (SBP3)

The collaborative group recommends that using the IM Subspecialty Reporting Milestones does not require modification for applicability to Hematology-Oncology. For your convenience they are listed below.

Critical Deficiencies							Rea	dy for unsupervis practice	ed		Aspiratio	nal
Ignores cost issues		Lacks awareness of		Recog	nizes that extern	al	Consis	tently works to add	lress	Teach	nes patients a	nd health
in the provision of		external factors (e.g.,		factor	s influence a pati	ent's	patien	t-specific barriers t	0	care t	eam member	rs to
care		socio-economic, cultu	ıral,	utiliza	ation of health car	e and	cost-ef	ffective care		recog	nize and add	ress
		literacy, insurance sta	atus)	may a	ct as barriers to c	ost-				comm	non barriers	to cost-
Demonstrates no		that impact the cost o		effect	ive care		Advoca	ates for cost-consci	ous	effect	ive care and	
effort to overcome		health care, and the r	ole				utiliza	tion of resources su	ich as	appro	opriate utiliza	ation of
barriers to cost-		that external stakeho	lders	Minin	nizes unnecessary	7	emerg	ency department v	sits	resou	rces	
effective care		(e.g., providers, suppl	liers,	diagn	ostic and therape	utic	and ho	ospital readmission	S			
		financers, purchasers	;)	tests							ely participat	
		have on the cost of ca	re				Incorp	orates cost-awarer	less	initia	tives and car	e delivery
				Posse	sses an incomple	te	princip	ples into standard		mode	ls designed t	0
		Does not consider lim	ited	under	standing of cost-		clinica	l judgments and		overc	ome or mitig	gate
		health care resources			eness principles fo		decisio	on-making, includin	g use	barrie	ers to cost-ef	fective,
		when ordering diagno	stic		ation of patients	(e.g.,	of scre	ening tests		high-	quality care	
		or therapeutic		use of	screening tests)							
	j	interventions										
										<u> </u>		
Comments:									1			

#### 28. Transitions patients effectively within and across health delivery systems. (SBP4)

The col	laborative group recommends that using the IM Subspecialty Reporting Milestones does not require modification for applicability to Hematology-Oncology.
For you	ir convenience they are listed below.

Critical Deficiencies					Rea	dy for unsupervis practice	ed	Aspirational
Disregards need	Inconsistently utilizes	Recog	gnizes the importa	ance	Appro	priately utilizes		Coordinates care within and
for communication	available resources to		nmunication duri	ng	availat	ole resources to		across health delivery
at time of	coordinate and ensure	times	of transition		coordi	nate care and mana	ige	systems to optimize patient
transition	safe and effective patient				conflic	ts to ensure safe ar	d	safety, increase efficiency,
	care within and across	Comn	nunicates with fut	ure		ve patient care with		and ensure high-quality
Does not respond	delivery systems	0	ivers, but demons	trates	and ac	ross delivery system	ns	patient outcomes
to requests of		-	s in provision of					
caregivers in other	Provides incomplete	-	nent or timely			ly communicates w		Role-models and teaches
delivery systems	written and verbal care	inforr	nation		-	nd future caregivers	s to	effective transitions of care
	plans during times of				ensure	continuity of care		
Written and verbal	transition							
care plans during					-	pates needs of patie		
times of transition	Provides inefficient				•	vers, and future car	e	
are absent	transitions of care that				-	ers and takes		
	lead to unnecessary					oriate steps to addr	ess	
	expense or risk to a patient				those r	needs		
	(e.g., duplication of tests,							
	readmission)							
Comments:								

#### **Systems-based Practice**

The fellow is demonstrating satisfactory development of the knowledge, skill, and attitudes/behaviors needed to advance in the training program. He or she is demonstrating a learning trajectory that anticipates the achievement of competency for unsupervised practice that includes the delivery of **safe**, **effective**, **patient-centered**, **timely**, **efficient**, and **equitable care**.

\_\_\_\_ Meeting Milestones \_\_\_\_\_ Not Meeting Milestones \_\_\_\_\_ Meeting Some, But Not All Milestones

The collaborative group recommends that using the IM Subspecialty Reporting Milestones does not require modification for applicability to Hematology-Oncology. For your convenience they are listed below.											
Critical Deficiencies							Rea	dy for unsupervi practice	sed		Aspirational
Unwilling to self- reflect upon one's practice or performance	pra Miss	ble to self-reflect ctice or performa es opportunities ning and self-	nce	upon perfo incon	isistently self-refl practice or rmance, and isistently acts upc reflections		one's	arly self-reflects up practice or perform onsistently acts up reflections to import ce	nance, on	valida reflec	arly seeks external ation regarding self- tion to maximize ice improvement
Not concerned with opportunities for learning and self- improvement	imp	rovement		oppoi	sistently acts upo rtunities for learn elf-improvement		practic opport	nizes sub-optimal e or performance unity for learning provement		engag effort	ely and independently ges in self-improvement is and reflects upon the rience

30. Learns and improves via performance audit and lifelong learning. (PBLI2)										
<b>Critical Deficiencies</b>			Ready for unsupervised practice	Aspirational						
Resists the concept of lifelong learning	Requires assistance in developing skills for lifelong learning	Has developed skills for lifelong learning but inconsistently applies them	Actively engaged in lifelong learning	Demonstrates leadership in promoting lifelong learning for him/herself and other team members						
Comments:										

### 31. Learns and improves via feedback. (PBLI3)

The collaborative group recommends that using the IM Subspecialty Reporting Milestones does not require modification for applicability to Hematology-Oncology. For your convenience they are listed below.

Critical Deficiencies			Ready for unsupervised practice	Aspirational
Never solicits	Rarely seeks and does not	Solicits feedback only from	Solicits feedback from all	Performance continuously
feedback	incorporate feedback	supervisors and	members of the inter-	reflects incorporation of
		inconsistently incorporates	professional team and patients	solicited and unsolicited
Actively resists	Responds to unsolicited	feedback		feedback
feedback from	feedback in a defensive		Welcomes unsolicited	
others	fashion	Is open to unsolicited	feedback	Role-models ability to
		feedback		reconcile disparate or
	Temporarily or		Consistently incorporates	conflicting feedback
	superficially adjusts	Inconsistently incorporates	feedback	
	performance based on	feedback		
	feedback		Able to reconcile disparate or	
			conflicting feedback	
Comments:				

#### *The collaborative group recommends that using the IM Subspecialty Reporting Milestones does not require modification for applicability to Hematology-Oncology.* For your convenience they are listed below. Critical **Ready for unsupervised Aspirational** Deficiencies practice Rarely reconsiders an Inconsistently reconsiders Routinely reconsiders an Fails to Role-models how to appraise acknowledge approach to a problem, an approach to a problem, approach to a problem, asks clinical research reports asks for help, or seeks new for help, or seeks new uncertainty and asks for help, or seeks based on accepted criteria reverts to a new information information information reflexive patterned Has a systematic approach to track and pursue emerging Can translate medical Can translate medical Routinely translates new response even when inaccurate information needs into information needs into wellmedical information needs clinical questions well-formed clinical into well-formed clinical formed clinical questions Fails to seek or questions with assistance independently questions apply evidence Guided by the characteristics when necessary Unfamiliar with strengths Aware of the strengths and and weaknesses of the weaknesses of medical of clinical questions, efficiently medical literature searches medical information information resources. but utilizes information resources, including decision technology without Has limited awareness of, support tools and guidelines or ability to use. sophistication information technology or Independently appraises clinical research reports based decision support tools With assistance, appraises and guidelines clinical research reports on accepted criteria based on accepted criteria Accepts the findings of clinical research studies without critical appraisal Comments:

# 32. Learns and improves at the point of care. (PBLI4)

#### **Practice-Based Learning and Improvement**

The fellow is demonstrating satisfactory development of the knowledge, skill, and attitudes/behaviors needed to advance in the training program. He or she is demonstrating a learning trajectory that anticipates the achievement of competency for unsupervised practice that includes the delivery of **safe, effective, patient-centered, timely, efficient,** and **equitable care.** 

\_ Meeting Milestones \_\_\_\_\_ Not Meeting Milestones \_\_\_\_\_ Meeting Some, But Not All Milestones

33. Has professional and respectful interactions with patients, caregivers and members of the inter-professional team (e.g. peers, consultants, nursing, ancillary professionals and support personnel). (PROF1)

The collaborative group recommends that using the IM Subspecialty Reporting Milestones does not require modification for applicability to Hematology-Oncology. For your convenience they are listed below.

For your convenience th	ey ure listed below.			
Critical			Ready for unsupervised	Aspirational
Deficiencies			practice	
Disrespectful in	Inconsistently	Consistently respectful in	Demonstrates empathy,	Role-models compassion,
interactions with	demonstrates empathy,	interactions with patients,	compassion, and respect to	empathy, and respect for
patients, caregivers,	compassion, and respect	caregivers, and members of	patients and caregivers in all	patients and caregivers
and members of the	for patients and caregivers	the inter-professional team,	situations	
inter-professional		even in challenging situations		Role-models appropriate
team	Inconsistently		Anticipates, advocates for, and	anticipation and advocacy for
	demonstrates	Is available and responsive to	actively works to meet the needs	patient and caregiver needs
Sacrifices patient	responsiveness to patients'	needs and concerns of	of patients and caregivers	
needs in favor of	and caregivers' needs in an	patients, caregivers, and		Fosters collegiality that
self-interest	appropriate fashion	members of the inter-	Demonstrates a responsiveness	promotes a high-functioning
		professional team to ensure	to patient needs that supersedes	inter-professional team
Does not	Inconsistently considers	safe and effective patient care	self-interest	
demonstrate	patient privacy and			Teaches others regarding
empathy,	autonomy	Emphasizes patient privacy	Positively acknowledges input of	maintaining patient privacy
compassion, and		and autonomy in all	members of the inter-	and respecting patient
respect for patients	Inconsistently aware of	interactions	professional team and	autonomy
and caregivers	physician and colleague		incorporates that input into plan	
	self-care and wellness	Consistently aware of	of care, as appropriate	Role-models personal self-care
Does not		physician and colleague self-		practice for others and
demonstrate		care and wellness	Regularly reflects on, assesses,	promotes programs for
responsiveness to			and recommends physician and	colleague wellness
patients' and			colleague self-care and wellness	
caregivers' needs in				
an appropriate				
fashion				
Does not consider				
patient privacy and				
autonomy				
Unaware of				
physician and				
colleague self-care				
and wellness				

	•		s not require modification for applical	bility to Hematology-Oncology.
Critical Deficiencies			Ready for unsupervised practice	Aspirational
Is consistently unreliable in completing patient care responsibilities or assigned administrative tasks Shuns responsibilities expected of a physician professional	Completes most assigned tasks in a timely manner but may need reminders or other support Accepts professional responsibility only when assigned or mandatory	Completes administrative and patient care tasks in a timely manner in accordance with local practice and/or policy Completes assigned professional responsibilities without questioning or the need for reminders	Prioritizes multiple competing demands in order to complete tasks and responsibilities in a timely and effective manner Willingly assumes professional responsibility regardless of the situation	Role-models prioritizing many competing demands in order to complete tasks and responsibilities in a timely and effective manner Assists others to improve their ability to prioritize many competing tasks
Comments:				

35. Responds to each patient's unique characteristics and no	eeds. (PROF3)
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The collaborative group	recommends that using the IM Sul	bspecialty Reporting Milestones does	s not require modification for applical	ility to Hematology-Oncology.
For your convenience the	y are listed below.			
Critical			Ready for unsupervised	Achinational
Definitionales				Aspirational

Deficiencies			practice	Aspirational
Is insensitive to	Is sensitive to and has	Seeks to fully understand	Recognizes and accounts for	Role-models professional
differences	basic awareness of	each patient's personal	the personal characteristics	interactions to navigate and
related to	differences related to	characteristics and needs	and needs of each patient	negotiate differences related
personal	personal characteristics			to a patient's unique
characteristics	and needs in the	Modifies care plan to account	Appropriately modifies care	characteristics or needs
and needs in the	patient/caregiver	for a patient's unique	plan to account for a patient's	
patient/caregiver	encounter	characteristics and needs	unique characteristics and	Role-models consistent
encounter		with partial success	needs	respect for patient's unique
	Requires assistance to			characteristics and needs
Is unwilling to	modify care plan to			
modify care plan to	account for a patient's			
account for a	unique characteristics and			
patient's unique characteristics and	needs			
needs				
Comments:				

Critical Deficiencies								Rea	dy for un pract		sed		Aspirational
Dishonest in		Ionest in clinical			st and fort		n		istrates in				ts others in adhering t
clinical		nteractions,	_		al interact		_		y, and acc		ty to		al principles and
interactions,		locumentation, resea	rch,		nentation,		ch,	-	s, society,	, and the			viors, including
documentation, research, or	a	nd scholarly activity		and s	cholarly a	ctivity		profes	sion				rity, honesty, and ssional responsibility
scholarly activity		Requires oversight for	•		onstrates a				y manage				
		professional actions		for th	e care of p	atients			dilemmas	s and con	flicts		models integrity,
Refuses to be	r	elated to the subspec	ialty					of inter	rest				sty, accountability, and
accountable for					res to ethi	-	-					-	ssional conduct in all
personal actions		las a basic understan of ethical principles,	ding				Identifies and responds appropriately to lapses of			aspects of professional life			
Does not adhere to		ormal policies, and						sional con			Ident	ifies and responds	
basic ethical		procedures and does	not		mits confl			peer gi			0		opriately to lapses of
principles	iı	ntentionally disregar	d	and u	pholds eth	ical					ssional conduct within		
	t	hem		expec	tations of	researc	h and	Regula	rly reflect	s on pers	onal		ystem in which he or
Blatantly			scholarly activity			professional conduct		she w	vorks				
disregards formal	Re	ecognizes potential											
policies or	сс	onflicts of interest		Consi	stently att	empts t	0	Identif	ies and ma	anages			
procedures				recog	nize and n	nanage		conflic	ts of inter	est			
				confli	cts of inte	rest							
Fails to recognize													
conflicts of interest											_		

# 36. Exhibits integrity and ethical behavior in professional conduct. (PROF4)

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#### Professionalism

The fellow is demonstrating satisfactory development of the knowledge, skill, and attitudes/behaviors needed to advance in the training program. He or she is demonstrating a learning trajectory that anticipates the achievement of competency for unsupervised practice that includes the delivery of safe, effective, patient-centered, timely, efficient, and equitable care.

\_\_ Meeting Milestones \_\_\_\_ Not Meeting Milestones \_\_\_\_ Meeting Some, But Not All Milestones

37. Communicates effectively and compassionately with patients, caregivers and inter-professional teams during all phases of care. (ICS1)

Critical Deficiencies			Ready for unsupervised practice	Aspirational
Does not	Inconsistently	Consistently demonstrates	Consistently demonstrates	Role models and teaches
demonstrate	demonstrates effective and	effective and compassionate	effective and compassionate	effective strategies to
effective and	compassion verbal and	verbal and written	communication for patients	compassionately discuss
compassionate	written communication	communication regarding	with straightforward or	treatment strategies,
verbal and written	regarding treatment	treatment strategies for	challenging conditions or	terminal diagnosis and bad
communication	strategies and needs	straightforward cases and is	psychosocial situations in	news discussions
regarding	assistance for, or defers,	able to discuss difficult verbal and written		
treatment	difficult discussions of	issues of such as terminal	communication regarding	
strategies for	terminal diagnosis and	diagnosis and futility of	treatment and issues of such as	
specialty disorders	therapy unresponsiveness	therapy	terminal diagnosis and futility	
			of therapy	
Comments:			· · · ·	

38. Communicates eff	ectively in inter-profession	al teams (e.g. peers, consultan	ts, nursing, and other health pr	ofessionals). (ICS2)
Critical Deficiencies			Ready for unsupervised practice	Aspirational
Uses communication	Inconsistently engages in	Consistently engages in	Consistently demonstrates	Role models and teaches
strategies that	collaborative	collaborative communication	leadership through	effective collaborative
hamper or disrupt	communication with	with appropriate members	collaborative communication	communication with all team
collaboration and	appropriate members of	of team	in teams	members as well as
teamwork	team			referring/co-managing
		Consistently employs verbal,	Consistently solicits	providers
Resists offers of	Inconsistently employs	non-verbal and written	collaborative communication	
collaborative input	verbal, non-verbal and written communication	strategies that facilitate collaborative care	with all team members	
	strategies that facilitate		Consistently communicates	
	collaborative care		effectively with all	
			referring/co-managing	
			providers	
Comments:				

<b>Critical Deficiencies</b>			Ready for unsupervised practice	Aspirational		
Medical records submitted do not include significant clinical data, and/or documentation of informed consent, cancer staging, goals of care or advanced directives	Medical records submitted inconsistently include all significant clinical data, and/or documentation of informed consent, cancer staging, goals of care or advanced directives Occasionally delayed in	Medical records submitted consistently include all significant clinical data, and/or documentation of informed consent, cancer staging, goals of care, or advanced directives, but inconsistently reflect all appropriate billable services	Medical records show the significant clinical data, and/or documentation of informed consent, cancer staging, goals of care or advanced directives and describe critical decision making, consistently reflecting all patient preferences. The note has appropriate billable	s show the cal data, and/or of informedRole models and teaches importance of organized, accurate and comprehensive health records that are complete, patient specific, include critical decision making and include documentation of informed		
Record completion consistently delinquent	submission of completed medical records	Consistent in timely submission of completed medical records	services Consistent in timely submission of completed medical records	preferences		

#### **Interpersonal and Communications Skills**

The fellow is demonstrating satisfactory development of the knowledge, skill, and attitudes/behaviors needed to advance in the training program. He or she is demonstrating a learning trajectory that anticipates the achievement of competency for unsupervised practice that includes the delivery of **safe**, **effective**, **patient-centered**, **timely**, **efficient**, and **equitable care**.

\_\_\_\_\_ Meeting Milestones \_\_\_\_\_ Not Meeting Milestones \_\_\_\_\_ Meeting Some, But Not All Milestones