



## American Society of Hematology

### Individual Transition Flow Sheet (Adult)

Contact Information	
Name:	Preferred Name:
DOB:	
Address:	
Cell #:	Home#:
Best Time to Reach:	
Email:	
Health Insurance/ Plan:	Group and ID #:
Transition Policy:	
Practice policy on transition discussed/shared with patient and (caregiver)	Date (dd/mm/yy):
Transition Readiness Assessment:	
Most recent assessment, pre-transfer of care:	
Date performed:	
Items needing attention:	
3 Months Pre-transition	
<i>Pediatric Center Pre-adult Transition Evaluation</i> Completed by adult team member Nurse or Social Worker at pediatric site	Date (dd/mm/yy)
Intake Interview	
Thalassemia Transition Readiness Assessment Reviewed	
Clinical Summary Reviewed	
Patient Transition needs survey discussed Welcome packet provided Introductions to program and staff	
4-6 Weeks Pre-transition	
Release of Information Form completed	
Records from Pediatric Center received	
Follow-up on patient questions from previous visit Phone or in-person	
Date Scheduled for Pediatric/Adult huddle	
Date Scheduled for 1st Adult clinic visit	
Date Scheduled for 1st Adult center transfusion	
Date Scheduled for Adult Center tour	
2-4 Weeks Pre-transition	
Team Meeting/Huddle (Pediatric and Adult teams)	
Communication With Adult Team Members	
Blood Bank	
Apheresis/Transfusion Unit	
Cardiology	
Endocrine	
Gastroenterology/Hepatology	



*EPIC Care Everywhere consent obtained	
*Welcome Packet provided (if not already)	
Pediatric and Adult Social Worker communication and sign out	
*Other	
*Other	
<b>1st Office Visit (Adult Center)</b>	
Thalassemia Clinic Meet with: • Physician • Nurse • Social Worker • Other members Clinic tour Explanation of policies, protocols etc.	
Patient Tours Transfusion Unit/Blood Bank	
<b>1st Blood Transfusion</b>	
Adult Thalassemia Nurse/Social Worker visits patient	
<b>1-3 months post-transition</b>	
Pediatric center contact with patient (phone)	
Pediatric and adult program patient update/review, process review	
Date of next follow up clinic visit	
Post-transition survey	